

## NEWS ON

MARKET DEVELOPMENTS	P.1
FOIL MARKET ON THE UP IN THE FIRST QUARTER 2006	P.11
EAA & ALUMINIUM 2006	P.11
CONFERENCE ON RECYCLING AND PURIFICATION OF ALUMINIUM	P.12
ALUFOIL PACKAGING GETS 'THUMBS UP' FOR USE IN MICROWAVE OVENS	P.12
EAA FACT SHEETS	P.13
EAA SAFETY STATISTICS 2005	P.13
EAA ENVIRONMENT WORKSHOP ON 22 & 23 JUNE	P.14

## MARKET DEVELOPMENTS

### SUMMARY

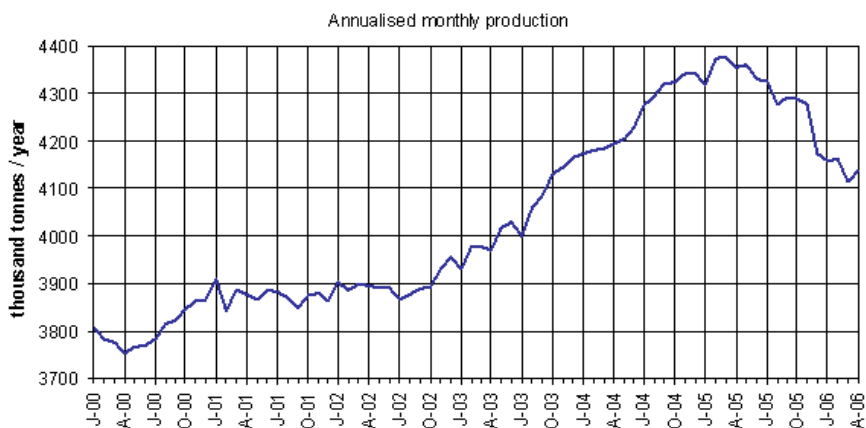
The European annualised primary production rate has shown a declining trend since December 2005, although in April 2006 primary aluminium production increased slightly. Primary aluminium stocks decreased significantly over the last half-year, only increasing again in April.

Wrought production for 2005 appears to evolve level compared to 2004, while trade activities in 2005 were once again more intense than the previous year. New orders data peaked in March 2006.

**PRIMARY PRODUCTION:** Year-to date production down 4.9%

Total Western European primary aluminium production decreased 5%, to 340 046 tonnes, in April 2006 compared to the same month in 2005. This is equivalent to an annualised production rate of 4.14 million tonnes. In April 2006, year-to-date production declined 4.9% compared to same period the previous year.

Western European Aluminium Production<sup>1</sup>

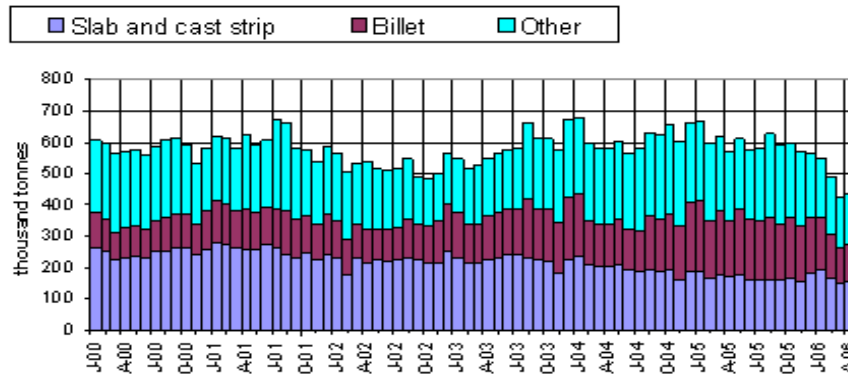


(1) All Western Europe smelters except Nordural.

STOCKS: 12.4 thousand tonne rise in April

Primary aluminium stocks held by European smelters and integrated fabricating plants increased 12.4 thousand tonnes in April, to rest at 435 thousand tonnes. By location, 62% of these stocks are at smelters, 35% of stocks are slabs and cast strip, while 28% are billets.

European Aluminium Stocks by Type

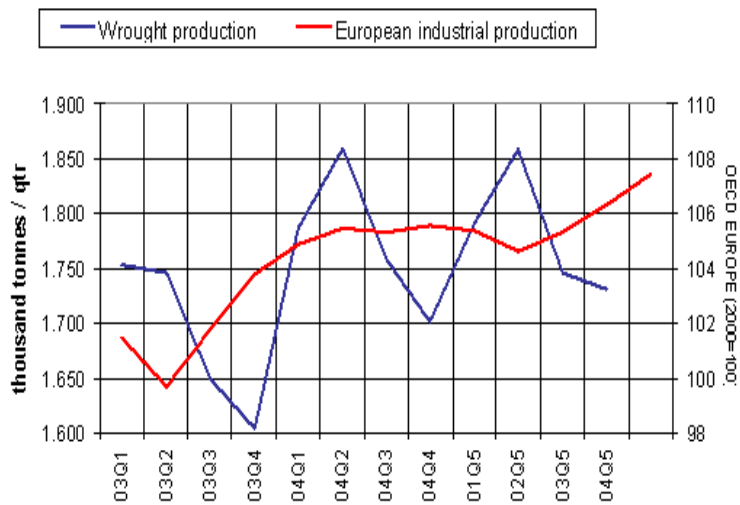


SEMIS PRODUCTION: 0.4% raise in 2005

European industrial production increased strongly in the last half-year.

Western European wrought aluminium production decreased in 4Q2005, due to the seasonal pattern, although it remained above the previous year's level - which is greatly due to the improved economic climate. In 4Q2005, total wrought production reached 1.731 million tonnes, 1.9% above production in the same period the previous year. The annual wrought production for 2005 rose 0.4%, although the market situation evolved differently in 2005 for rolled products and extruded products.

Wrought Aluminium Production<sup>1</sup>

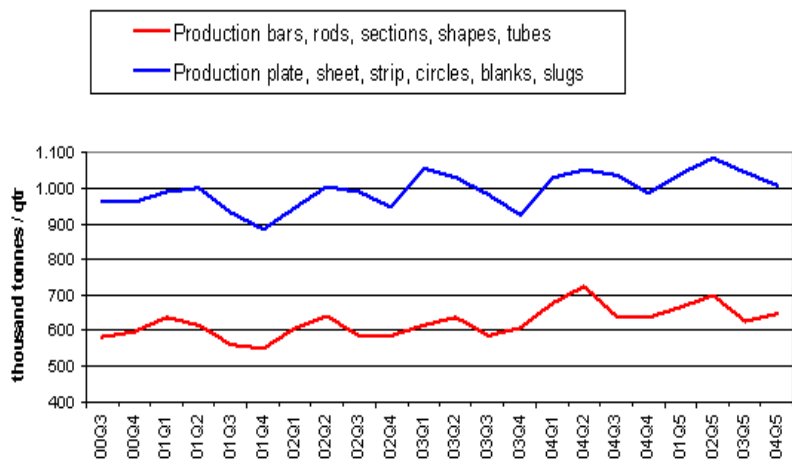


(1) EU15 + Norway, Switzerland, Turkey. No figures for Portugal available.

The production of rolled products in 4Q2005 grew with 2.1% compared to 4Q2004, which was in a seasonal low. Total rolled production (slugs included) in Western Europe reached 1.009 million tonnes in 4Q2005.

The annual rolled production for 2005 amounted to 4.192 million tonnes in Western Europe, that is 2.0% higher than in 2004.

Rolled and Extruded Production<sup>1</sup>

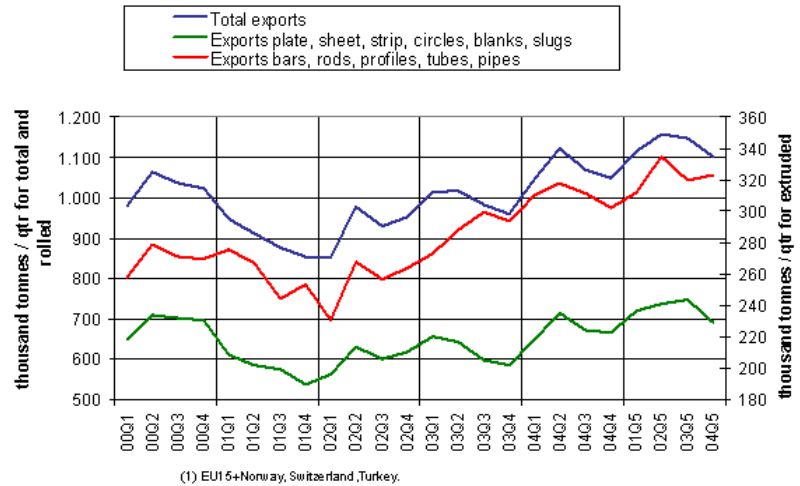


(1) EU15 + Norway, Switzerland, Turkey. No figures for Portugal available.

The extruded products market suffered in 2005, experiencing negative growth rates in the first three quarters of the year. In 4Q2005, the tide turned, extrusion production increased with 2.0% year-on-year signifying a production of 0.646 million tonnes for Western Europe in that quarter. For 2005, the production of extruded products amounted to 2.634 million tonnes in Western Europe, a negative growth rate of 1.5%.

SEMIS TRADE : Stable extruders activity, lower rollers activity in Q4

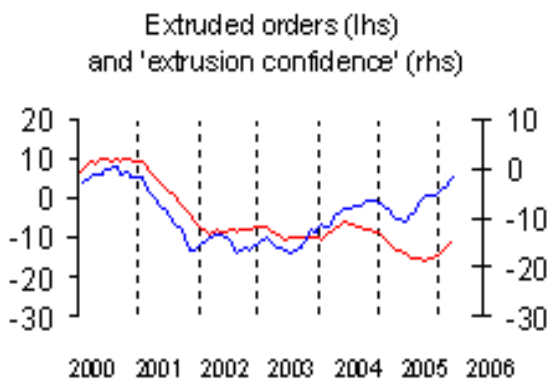
4Q2005 data shows European trade (including intra-EU exports) in extruded products stabilised at a high level. Trade in rolled products diminished in 4Q2005, partially due to a seasonally effect. All in all, the 2005 trade activity for semis once again reached a higher level than previous years.



SEMIS ORDER INTAKES: Sharp increase in 1Q2006

In 2006, Western-European extrusion order intakes started well above the level of 2005. In March, orders rose by 16.9% compared to the same month last year. Year-to-date order intakes in Western Europe increased 11.6% during 1Q2006. The extrusion confidence indicator, calculated as half the industrial confidence indicator and half the construction confidence indicator, is still clearly on an upward trend, promising further good results for extrusions in 2Q2006.

During 1Q2006, Western European order intakes for rolled products increased by 12.8% compared to order intakes in the same period in 2005. In March, the rise even reached 17.7% y-o-y. As a deviation from the trend, rolled orders are finally back above trend level. The European industrial confidence indicator strongly improved in 2006, with a further marked increase in April. The high correlation to rolled orders indicates that market conditions might improve further still.



— Deviation from trend (12 month moving average)  
— Balance of positive and negative answers



— Deviation from trend (12 month moving average)  
— Balance of positive and negative answers

Monthly data on European Aluminium<sup>1</sup>

	Primary production	Primary aluminium stocks					
		Total	Location		Type		
			Smelters	Fabricating plants	Slab and cast strip	Billet	Other
	000t	000t	000t	000t	000t	000t	000t
J-01	332	618	311	307	280	133	204
F-01	295	614	301	313	275	124	215
M-01	330	578	269	309	261	117	200
A-01	319	622	306	316	260	125	237
M-01	328	591	283	308	254	121	216
J-01	319	608	300	307	272	118	217
J-01	330	673	319	353	262	126	285
A-01	329	661	332	329	240	138	283
S-01	316	579	302	277	231	126	223
O-01	329	573	297	277	247	116	211
N-01	319	537	267	270	223	115	199
D-01	328	585	327	258	243	126	216
J-02	331	565	291	274	231	117	217
F-02	298	506	278	228	178	108	220
M-02	331	531	268	263	230	110	191
A-02	320	537	273	264	214	103	220
M-02	331	512	240	272	223	96	193
J-02	320	511	245	266	220	99	192
J-02	328	517	248	269	225	101	191
A-02	329	545	276	269	232	119	195
S-02	320	490	237	253	224	116	149
O-02	331	480	221	259	214	116	149
N-02	323	502	236	266	214	131	156
D-02	336	564	318	246	251	148	165
J-03	334	545	297	248	231	145	169
F-03	305	517	240	277	214	120	183
M-03	338	526	247	279	215	120	190
A-03	326	551	267	284	223	142	185
M-03	341	562	273	289	230	144	188
J-03	331	573	287	286	242	147	183
J-03	340	582	302	281	240	149	194
A-03	345	661	374	287	231	184	245
S-03	336	615	356	259	222	167	226
O-03	351	610	347	263	218	167	224
N-03	341	572	353	219	182	162	229
D-03	354	673	444	229	223	202	249

J-04	355	678	432	246	234	201	242
F-04	332	597	354	242	209	139	249
M-04	355	584	338	246	202	132	249
A-04	345	579	329	250	203	134	243
M-04	357	602	351	251	212	139	250
J-04	347	568	326	241	193	127	248
J-04	363	576	339	236	184	132	260
A-04	365	631	381	250	195	170	265
S-04	355	622	371	251	187	165	270
O-04	367	656	395	261	194	172	290
N-04	357	602	391	211	158	173	271
D-04	369	663	454	209	185	222	256
J-05	367	667	476	191	185	230	253
F-05	336	593	408	186	164	185	244
M-05	372	620	413	207	178	204	238
A-05	358	571	379	192	168	180	224
M-05	370	610	403	207	179	205	226
J-05	356	572	362	210	163	189	219
J-05	367	583	386	197	164	185	234
A-05	363	624	435	190	162	198	265
S-05	353	591	400	191	157	184	251
O-05	364	596	418	178	164	194	238
N-05	352	569	398	171	154	178	237
D-05	355	567	394	173	180	181	206
J-06	353	548	370	178	188	170	190
F-06	319	489	314	175	166	139	184
M-06	349	422	254	169	150	113	160
A-06	340	435	270	165	153	123	159

1. All Western European smelters except Nordural.

Quarterly data on European Aluminium<sup>1</sup>

Countries(1)	Total wrought production(2)	Rolled production	Extruded production(2)	Other production(2)	Wrought total exports(3)
	000t	000t	000t	000t	000t
1999Q1	1.564	898	572	94	819
1999Q2	1.628	925	595	107	877
1999Q3	1.580	917	563	100	841
1999Q4	1.617	934	588	95	836
2000Q1	1.695	969	629	96	980
2000Q2	1.707	982	630	95	1.063
2000Q3	1.637	965	583	88	1.036
2000Q4	1.644	960	598	86	1.023
2001Q1	1.708	990	636	83	946
2001Q2	1.698	1.002	614	82	912
2001Q3	1.571	933	560	78	876
2001Q4	1.514	885	550	79	854
2002Q1	1.634	946	606	82	855
2002Q2	1.733	1.003	642	87	977
2002Q3	1.658	991	585	83	929
2002Q4	1.614	948	587	78	952
2003Q1	1.753	1.056	617	81	1.013
2003Q2	1.746	1.030	636	80	1.017
2003Q3	1.649	983	587	79	982
2003Q4	1.604	925	606	73	959
2004Q1	1.787	1.030	678	79	1.045
2004Q2	1.859	1.054	723	82	1.121
2004Q3	1.758	1.039	639	80	1.069
2004Q4	1.702	988	637	76	1.050
2005Q1	1.792	1.043	667	81	1.114
2005Q2	1.858	1.084	700	75	1.158
2005Q3	1.746	1.046	625	75	1.148
2005Q4	1.731	1.009	646	76	1.102

1. EC15 + Iceland, Norway, Switzerland, Turkey / 2. No figures for Portugal available. / 3. Including intra-European trade.

## ANNEXES: REPORTING COUNTRIES IMPORT STATISTICS (PARTNER COUNTRY: WORLD)

Source: Global Trade Atlas

Primary (76011000 + 76012010)

Annual Series: 1997 - 2005

Reporting Country	Unit	Quantity								
		1997	1998	1999	2000	2001	2002	2003	2004	2005
Reporting Total	T			4720879	5501693	5346324	5638916	6254780	6810265	6513506
Austria	T	184513	188762	155787	185712	229798	237909	294074	288378	247454
Belgium	T			365151	371467	510050	602111	524805	676928	705932
Cyprus	T			5283	6885	6745	7465	7696	10857	8525
Czech Republic	T			87539	82224	88954	106369	107642	121523	120005
Denmark	T	35926	41754	41580	44706	46664	63083	66429	70966	66871
Estonia	T			18	368	2731	4849	9539	5265	1083
Finland	T	31108	33066	37113	38717	36909	31994	30238	34793	39648
France (French Customs)	T			400364	459087	427658	379146	409604	392456	387540
Germany	T	1155304	1095901	947676	1153436	1143632	1265159	1531639	1417531	1338510
Greece	T	117859	126589	112783	135399	113900	118210	143697	167015	188822
Hungary	T			147396	185851	195511	216636	218155	358374	146741
Ireland	T	5489	6695	8353	10025	10622	4850	3995	2884	1774
Italy	T	491955	502289	564442	611218	593543	686272	781475	800123	796401
Latvia	T			65	161	450	1686	4804	4523	1633
Lithuania	T			228	189	73	167	176	154	117
Luxembourg	T			35783	52457	54746	39393	46300	47996	51232
Malta	T			2095	1977	566	361	76	28	20
Netherlands	T	1051133	1006435	906816	1090851	944004	925261	1023199	1273100	1306733
Poland	T			83989	99220	95875	126278	159385	178557	159996
Portugal	T	70831	102397	151401	185147	163627	162688	184807	199698	228824
Slovakia	T			29475	49875	48138	45681	38167	24461	11849
Slovenia	T			53741	64999	89201	64984	77905	74805	73841
Spain	T	163078	155437	176292	206296	184843	189430	248911	254279	267875
Sweden	T	107337	117409	84661	87704	71119	90489	88791	104799	87822
United Kingdom	T	464584	430651	322851	377721	286963	268445	253274	300771	274259

Rolled Products (7606)  
Annual Series: 1997 - 2005

Reporting Country	Unit	Quantity								
		1997	1998	1999	2000	2001	2002	2003	2004	2005
Reporting Total	T			1966278	2249874	2764462	2414087	2492511	2524460	2551776
Austria	T	58070	59478	69334	77496	80414	111705	113639	98401	101971
Belgium	T			116448	129826	93117	128175	120739	118451	122594
Cyprus	T			634	630	572	705	650	416	533
Czech Republic	T			24728	31650	29213	31492	37398	41585	44053
Denmark	T	63076	62358	59721	68533	62797	64817	73247	82716	75783
Estonia	T			722	989	968	1108	1413	1633	1660
Finland	T	21259	23228	21969	25563	22583	23994	21338	19961	22237
France (French Customs)	T			227001	272485	268970	283244	271894	290558	332358
Germany	T	307631	311537	359263	422864	404086	419729	461542	492577	491671
Greece	T	13867	9746	13684	14347	552666	7747	14219	19285	14899
Hungary	T			17269	21927	19592	22516	23581	25148	27392
Ireland	T	35461	40015	25741	23247	26064	28961	27524	30836	32903
Italy	T	310043	332335	351948	385356	355587	358606	383283	384593	344159
Latvia	T			314	415	709	652	764	685	818
Lithuania	T			886	836	964	1162	1138	1412	2126
Luxembourg	T			6905	15414	5363	4027	3627	1392	1896
Malta	T			260	190	368	132	119	178	332
Netherlands	T	146624	159810	147146	158805	151981	158311	180779	182494	191641
Poland	T			58316	66266	80649	99360	107801	123622	131470
Portugal	T	23560	21394	19379	24938	21861	21833	22290	22236	23381
Slovakia	T			6000	5562	5260	6663	6929	6481	7244
Slovenia	T			11089	11906	12207	12047	12761	24054	42771
Spain	T	79655	97924	66913	111523	139506	157639	125535	137998	133487
Sweden	T	89937	91573	89378	97831	97193	106223	107986	85992	79292
United Kingdom	T	269846	249014	271231	281277	331772	363239	372315	331759	325105

Extrusions (7604 + 7608 - 76082030)

Annual Series: 1997 - 2005

Reporting Country	Unit	Quantity								
		1997	1998	1999	2000	2001	2002	2003	2004	2005
Reporting Total	T			950643	1167349	1083350	1103461	1234506	1259488	1282247
Austria	T	34948	42038	41621	47233	48578	52964	60444	63921	63881
Belgium	T			69017	79508	81634	78269	88560	94905	109414
Cyprus	T			1544	1295	1428	1802	1847	2570	2342
Czech Republic	T			18692	24635	32478	37251	42097	48751	49273
Denmark	T	31806	30619	38594	47515	45255	44314	40769	42133	48201
Estonia	T			2308	2794	2635	3798	3747	5081	4970
Finland	T	5660	6138	6121	7685	7864	7119	6995	7421	6156
France (French Customs)	T			132632	159377	148631	150623	164375	176821	192796
Germany	T	255978	284863	304390	352494	313219	322315	330544	347451	326712
Greece	T	12194	4207	3852	4742	5248	6256	6895	5559	6739
Hungary	T			23789	29621	33203	37087	43569	49426	49746
Ireland	T	11595	11876	11822	11079	11559	12594	10503	11142	9192
Italy	T	37560	35879	42516	49871	48034	44049	45185	44400	49920
Latvia	T			561	546	1018	1127	1509	2086	3876
Lithuania	T			1406	1893	2534	3256	3898	5504	6819
Luxembourg	T			2526	2580	2287	2149	1902	2292	2063
Malta	T			1708	1791	2117	2151	2337	2178	2285
Netherlands	T	56838	64857	62291	72112	73368	80919	82293	74908	61059
Poland	T			21333	23325	22701	25598	32151	35596	42417
Portugal	T	7470	9626	21844	18283	15075	16543	15850	16111	16129
Slovakia	T			4562	5482	6607	7703	10377	10981	12063
Slovenia	T			6337	6438	6817	7864	9008	9343	10728
Spain	T	24167	37090	35802	42296	52557	50322	49890	59502	63783
Sweden	T	21429	23928	23948	26349	26780	28701	29421	32144	30851
United Kingdom	T	58250	77927	71425	148406	91723	78688	150341	109262	110834

Aluminium Wire (7605)  
Annual Series: 1997 - 2005

Reporting Country	Unit	Quantity								
		1997	1998	1999	2000	2001	2002	2003	2004	2005
Reporting Total	T			390195	370960	343528	409573	439709	489705	454065
Austria	T	18647	31241	27938	12991	14561	14107	12231	12470	16035
Belgium	T			7175	10951	9542	16969	14346	15400	12862
Cyprus	T			3	4	9	11	10	2	16
Czech Republic	T			13606	13265	13382	15443	17096	18455	16964
Denmark	T	6322	6187	4984	7512	5828	7380	8860	7614	7901
Estonia	T			981	1090	1407	2262	2428	4472	4929
Finland	T	7395	8142	8075	8437	9272	21200	18582	15174	14363
France (French Customs)	T			30717	22588	12469	14457	10912	16993	16210
Germany	T	49127	51363	67233	62807	65205	77310	119988	132839	95003
Greece	T	8803	6414	8664	12958	11330	20092	29085	37344	29535
Hungary	T			715	646	2052	2873	4170	6692	8339
Ireland	T	578	885	499	688	242	125	132	110	172
Italy	T	42694	53305	58348	50968	46430	51870	33989	40796	38603
Latvia	T			432	434	319	554	259	327	331
Lithuania	T			170	201	92	102	90	54	62
Luxembourg	T			1274	889	782	258	229	211	119
Malta	T			1	1	5	9	2	0	4
Netherlands	T	88104	82362	84970	85133	73637	72473	75432	75280	72143
Poland	T			8516	7223	7715	7792	9169	10626	15855
Portugal	T	3785	3603	5664	8841	6889	9747	11020	12314	17694
Slovakia	T			3167	5066	6358	9246	9629	9109	9560
Slovenia	T			817	1753	1255	1518	1826	1612	1649
Spain	T	13880	19063	26077	28433	29836	36170	31454	41921	44464
Sweden	T	9361	14520	12015	12030	10930	13869	13499	15703	17768
United Kingdom	T	15250	15025	18157	16052	13981	13739	15274	14188	13485

## FOIL MARKET ON THE UP IN THE FIRST QUARTER 2006

Significant growth of 3.9% in European aluminium foil shipments in 1Q2006 confirms the real optimism of European foil rollers about the potential for alufoil in today's packaging market.

Statistics from the European Aluminium Foil Association (EAFA) put sales up to 219 800 tonnes (2005: 211 500 tonnes) underlining the global leadership of the European foil industry. The shipments into the EAFA region\* grew by 5% while exports outside this region slightly decreased by 1%. With an increase of 7.2% there was also a strong trend towards thinner gauges. The sales of

thicker gauges remained stable (+ 0.8%).

For further information, please contact enquiries@alufoil.org or visit [www.alufoil.org](http://www.alufoil.org).

\* EAFA region covers EU15, Armenia, Bulgaria, Czech Republic, Hungary, Norway, Russia, Slovenia, Switzerland and Turkey

## EAA & ALUMINIUM 2006

The European Aluminium Association is proud to be a partner of and exhibit at Aluminium 2006. This international event offers a most comprehensive platform devoted to one of the most promising materials for the future. The fair offers the ideal opportunity to discover this material, from its innovative solutions to the latest technological developments related to all aspects of aluminium - from the raw material to the finished product in transport, building, machinery and electronics, among others.

The EAA is also proud to support the 2006 Aluminium Awards, which will serve to encourage and promote innovation in the sustainable use of aluminium. We look forward to welcoming you at our stand **3137**.

For further information please visit [www.aluminium-messe.com](http://www.aluminium-messe.com)

During the Aluminium 2006 Trade Fair, DGM (German Association for Material Science) will be hosting the International Conference on Aluminium. The conference will take place on the 21 & 22 September lectures will be on the topic of Aerospace and Automotive as well as Processing and Material Technology. For further information on the conference please visit [www.dgm.de/aluminium](http://www.dgm.de/aluminium)

## CONFERENCE ON RECYCLING AND PURIFICATION OF ALUMINIUM

Considering aluminium recycling is set to be a crucial challenge in coming years, the European aluminium industry is committed to pursuing collaborative efforts in this field, particularly under the recently initiated European Aluminium Technology Platform (EATP).

In April 2006, the EAA facilitated a conference addressing the issue of recycling and the purification process in the aluminium industry in which the need for recycling in Europe and the need to upgrade recycled aluminium were considered. Speakers talked about different technologies and presented their view on the need for future developments. More than 80 participants attended the event, representing universities, RTD centres, the media, the industry as well as European organisations and institutions. This was the ideal opportunity for the EAA not only to report on completed work but also to invite stakeholders (academia, engineering companies, knowledge company, etc.) to work in partnership with the aluminium industry in follow-on collaborative activities on aluminium purification. Any interested stakeholders are

invited to contact Christian Leroy either by e-mail [technology@eea.be](mailto:technology@eea.be) or phone +32 2 775 63 57.

The conference was organised to coincide with the end-term of the MAP project "Molten Aluminium Purification". The main objective of this R&D project was to remove Fe, Si and Mn from molten aluminium with cost-effective solutions. This four-year project was partly financed by the European Commission under the 5th framework programme. The MAP partners are: Corus, Remi Claeys Aluminium (part of Sapa Group), Alcan, Hydro Aluminium, INPG (Univ. Grenoble), IME (Univ. Aachen), Sintef, TNO and Vito.

Further details on the conference will be published in Aluminium International Today of July/August 2006 or the conference CD, including presentations, is available from the EAA secretariat at [verbiest@eea.be](mailto:verbiest@eea.be).

## ALUFOIL PACKAGING GETS 'THUMBS UP' FOR USE IN MICROWAVE OVENS

Conclusive evidence that aluminium foil packaging can be used safely in microwave ovens has been established by a study from the Fraunhofer Institute for Process Engineering and Packaging IVV in Freising, Germany.

The results dispel the myth that aluminium foil containers are unsafe for use in microwave ovens and prove that consumer fears about using alufoil packs in the microwave are unfounded.

No hazardous results or damage to ovens were found in the more than 200 food portions that were heated in aluminium foil containers or packs containing aluminium foil. Thomas Pfeiffer, the study's author, said, "The Fraunhofer Institute conducted the heating procedures with the micro-

wave ovens set at maximum power and there was not a single case of damage to the microwave ovens or danger to the users."

The study found some differences in the time needed to heat products when aluminium foil containers were compared with plastic trays. Due to variations in heating patterns and depending on tray geometry and food type, heating times for aluminium foil packs were sometimes longer.

However, observed Pfeiffer, "The study also provides some interesting results regarding heating patterns and heating uniformity. In some cases they appeared to be better in aluminium foil trays."

Further information: [enquiries@alufoil.org](mailto:enquiries@alufoil.org); [www.alufoil.org](http://www.alufoil.org)

## EAA FACT SHEETS

The EAA has published, since January 2006, a number of aluminium relevant Fact Sheets to provide background information in our different areas of activity.

The Fact Sheets, available for use and consultation, are posted on the EAA website and include the following topics: Aluminium: The History; The EAA; Aluminium: Key Facts & Figures; Aluminium in Transport; Aluminium in Trucks, Trailers and

Buses; and The European Aluminium Technology Platform (EATP). The Building and Automotive Fact Sheets are in the final stages of preparation and will be available shortly.

All the Fact Sheets are available for download on the EAA website [www.aluminium.org](http://www.aluminium.org) - in the Press section - or through the EAA secretariat by contacting [verbiest@eea.be](mailto:verbiest@eea.be).

## EAA SAFETY STATISTICS 2005

The EAA is pleased to note the downward trend in accident statistics set in 2004 is continuing for 2005.

Having set itself an injury free workplace as the ultimate goal, the European aluminium industry is set to continue the work it has undertaken in this area. Over the last years, the European aluminium industry has placed particular attention on the number of fatalities, which were brought down to three in 2005.

Looking at the individual sectors, we note that rolling accident data decreased for the fifth year in a row in 2005, while extrusion and 'remelting' Lost Time Incidents (LTI) and Total Recordable Incidents (TRI) rates decreased for the second consecutive year. More specifically LTI per million hours worked were recorded at 1.6 for alumina plants, 3.5 for primary plants, 3.75 for rolling mills, 7.9 for extrusion plants and 2.2 for remelting plants.

Some of the best performing plants this year are as follows:

Alumina refineries: Alcoa San Ciprian  
Primary smelters (large): Alcan Isal and Alcoa San Ciprian  
Primary smelters (small): Alcan Steg  
Rolling mill (large): Alcoa Amorebieta (there are several plants in this category with very close results)  
Rolling mill (small): Alcoa Castelsarrasin and Sabianingo, Novelis Berlin and Pieve (all with no Recordable incidents).  
Extrusion plant (large): Alcan Decin  
Extrusion plants (small): Alcoa Hannover, Navarra, Perfialsa (all with no Recordable incidents)

The EAA would also like to commend Vigeland Metallverk for 10 years without a recordable incident.

For further information please visit our website contact [nordheim@eea.be](mailto:nordheim@eea.be).

## EAA ENVIRONMENT WORKSHOP ON 22 & 23 JUNE

The European Aluminium Association is organising its first ever Environment Workshop to be held in Brussels on 22 and 23 June 2006. The workshop is intended for people working with environmental issues at plant level, company environment experts and plant line management responsible for environmental issues.

The two-day programme has been planned in order to provide an overview of developing EU legislation and our industry's input to it, energy efficiency programmes and REACH. Breakout-sessions on

the energy reduction potential and key performance indicators will take place during the workshop, as will parallel sessions for upstream and downstream plants.

The workshop is also arranged so as to provide participants with ample opportunity to improve their network connections through informal discussions.

For further information or registration please contact [marthoud@eea.be](mailto:marthoud@eea.be)

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Disclaimer: This report contains information reported to the Association by the producers, which is aggregated by the Association and expanded to represent the total West European industry. While the Association believes that its statistical procedures and methods are reliable, it does not warrant the accuracy or completeness of the data. All data contained herein are subject to revision.